KEMBELL WOODS MARTINSEN

Andrew M. Mitchell

St. Louis
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Areas of Practice

- Estate Planning
- Estate, Probate, and Trust Administration
- Business
- Tax

Education

- University of Kentucky College of Law, 2006

  Kentucky Law Journal
- Washington University in St. Louis, 2002

  A.B. in Economics and Philosophy

  College Honors

Bar Admissions

- Missouri
- Kentucky
- Illinois

Experience

Andrew pairs his experience in tax and estate law with a focus on client responsiveness to help families and businesses structure plans for their valuable assets. He works with clients on an array of estate planning matters, including wealth transfer planning, asset protection planning, and closely-held business succession planning. He frequently assists clients with trust and estate administration. He often advises clients on modifying irrevocable trusts. Additionally, he represents clients in negotiating and structuring prenuptial and postnuptial agreements.

A significant portion of Andrew's practice is devoted to addressing the income, estate, gift and generation-skipping transfer tax issues relative to estate and trust planning and administration.

Distinctions

- Fellow, American College of Trust and Estate Counsel ("ACTEC")

- Recognized by *Best Lawyers* from 2021-2025 in the following fields:
  Tax Law
  Litigation - Trusts and Estates
  Trusts and Estates

- Selected for inclusion in Missouri & Kansas Super Lawyers, 2020-2024

Affiliations

- The Missouri Bar
  Chair, Probate Subcommittee

- American College of Trust and Estate Counsel
  Member, Fiduciary Administration Committee
  Member, Business Planning Committee
  ACTEC/ALI CLE Coordinator
  Member, Communications Committee

- Bar Association of Metropolitan St. Louis

- American Bar Association

- Red Cross Planned Giving Advisory Council, Chair

- Journey Church, Member and Community Group Coach and Leader

- F3 – Fitness, Fellowship, Faith, Member and Past "Faith Leader" of F3 St. Louis

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- Mathews-Dickey Boys' & Girls' Club, Past General Counsel

- FOCUS St. Louis Emerging Leaders, 2017

- St. Louis Young Alumni of Washington University, Past Chair

Publications & Presentations

"Estate Planning for Retirement Accounts under the SECURE Act" for MoNAELA in 2020

"Estate Planning and Qualified Retirement Benefits" for 2019 Missouri Bar Estate, Trust & Elder Law Institute"We've Only Just Begun: Starting off Estate Administration on the Right Foot" ACTEC, Summer 2022 Meeting

"Designating Beneficiaries of Retirement Accounts" for Trusts & Estates, June 2019

"Wills: Missouri" Q&A Guide, Practical Law Trusts & Estates, 2018 and 2019

"Signature Pages for Will and Self-Proving Affidavit (MO)", Practical Law Trusts & Estates, 2018 and 2019

Case Studies in Estate Planning, Presentation at the Meritas US Trusts & Estates Practice Group Meeting, October 5, 2018

Panelist, "What it is like to Work with a Corporate Trustee", Meritas US Trusts & Estate Practice Group Meeting, November 2017

"Business Succession Planning Using Lifetime Transfers", National Business Institute Business Ownership Succession Planning, June 2015